

South African Coal Mining Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1994/009012/06  
Share code : SAH ISIN : ZAE000102034  
("SACMH" or "the company")

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- **RESULT OF MANDATORY OFFER**
  - **APPLICATION TO LIFT SUSPENSION**
  - **SRP APPEAL COMMITTEE HEARING**
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### **Result of mandatory offer**

Shareholders are referred to the announcement released on SENS on 20 January 2011 that the mandatory offer by JSW Energy Natural Resources South Africa (Proprietary) Limited ("the Offeror") to all the remaining shareholders of SACMH at 30 cents per share, plus a possible additional amount per share to shareholders who accept the offer, under circumstances as set out in paragraph 3.2.3 of the offer, was extended to 12:00 on Friday, 18 February 2011. The offer closed at noon on Friday, 18 February 2011.

Shareholders are advised that shareholders holding 137 401 108 SACMH shares accepted the offer. Consequently the Offeror now directly and indirectly, through its shareholding in Royal Bafokeng Capital, owns 269,163,578 SACMH shares, constituting 59.49% of the issued share capital of SACMH.

### **Application to lift suspension of shares**

On 2 February 2011 the company applied to the JSE for the lifting of the suspension of the company's shares on the JSE. The JSE is currently considering the application.

### **SRP Appeal Committee hearing**

The Securities Regulation Panel ("SRP") Appeal Committee heard the appeal by the Offeror against the ruling of the SRP in respect of the offer price on 26 January 2011. Further written submissions were made by the Offeror on 15 February 2011. The outcome is awaited.

Monday, 21 February 2011

Johannesburg

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