

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009012/06
Share code: SAH ISIN: ZAE000102034
("SACMH" or "the company")

REVISED TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited ("JSE"), companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

Shareholders are referred to the announcement released on SENS on 25 March 2011, which contained a trading update indicating that the expected basic and headline loss per share for the year ending 31 December 2010 will be between 10 cents and 12.5 cents.

Following the review by the auditors, it is anticipated, with a reasonable degree of certainty, that the basic and headline loss per share will be between 4.5 cents and 5.5 cents (2009: basic loss per share of 7.08 cents and headline loss per share of 18.56 cents).

The company's results for the year ended 31 December 2010 are expected to be released on SENS within the next two days.

31 March 2011
Johannesburg

Designated Advisor
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