

South African Coal Mining Holdings Limited  
(Incorporated in the Republic of South Africa)  
Registration number 1994/009012/06  
Share code: SAH ISIN: ZAE000102034  
("SACMH" or "the company")

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**UPDATE RE RULING OF APPEAL PANEL OF SRP**

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Shareholders are referred to the announcement of 19 April 2011 in respect of the findings of the Appeal Panel of the Securities Regulation Panel ("SRP"), as it was then known, in respect of the offer price of the mandatory offer.

SACMH has been informed that JSW Energy Natural Resources South Africa (Pty) Limited intends reviewing the ruling of the Appeal Panel of the SRP in the High Court.

22 June 2011  
Johannesburg

Sponsor  
Exchange Sponsors