



Sah - South African Coal Mining Holdings Limited - Update Re Release Of

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SAH - South African Coal Mining Holdings Limited - Update re release of provisional results

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)

Registration number 1994/009012/06

Share code: SAH ISIN: ZAE000102034

("SACMH" or "the company")

UPDATE RE RELEASE OF PROVISIONAL RESULTS

Shareholders are referred to the announcement released on 30 March 2012 that the

release of the company's provisional results for the year ended 31 December 2011

was delayed. The state of affairs is currently as follows:

SRK Consulting ("SRK") has not yet signed off the Competent Persons Report ("CPR"), which includes inter alia an updated reserves and resources statement.

As mentioned previously, indications are that there may be substantial changes

compared to the position in SRK's previous report released in 2008, specifically

with reference to the reserves and resources positions. Indications at this

stage are that these changes will result in a significant impairment charge,

the final nature and extent of which will only be determinable upon receipt of

the final CPR.

The final audited results will subsequently need to be reviewed by the Audit

Committee and adopted by the Board of SACMH.

All indications are that these matters will be completed during the next fortnight, which will enable SACMH to release its provisional results for the

year ended 31 December 2011.

30 April 2012

Johannesburg

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