

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009012/06
Share code: SAH ISIN code: ZAE0000102034
("SACMH", "the group" or "the company")

NO CHANGE STATEMENT AND NOTICE OF THE ANNUAL GENERAL MEETING

Shareholders are advised that the annual financial statements of SACMH for the year ending 31 December 2011 were distributed today.

These annual financial statements contain no modifications to the audited results published on SENS on 5 June 2012 and revised on 10 July 2012.

Notice is hereby given that the 2011 annual general meeting of shareholders will be held at 13:00 on Thursday 20 September 2012 at the offices of the company, Regus Office Park, 2nd floor, West Tower, Nelson Mandela Square, Ward Street, Sandown, Sandton.

17 July 2012

Johannesburg

Sponsor: Exchange Sponsors (2008) (Pty) Limited

Investor Relations: Renay Tandy, Ngage Tel 011 867 7763