

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009012/06
Share code: SAH ISIN: ZAE000102034
("SACMH" or "the company")

FURTHER CAUTIONARY ANNOUNCEMENT RE BEE TRANSACTION

Shareholders are referred to the announcement made on 6 September 2012, and the previous announcements referred to therein, in which it was *inter alia* stated that JSW Energy Natural Resources South Africa (Pty) Limited ("JSW"), the majority shareholder of the company, has commenced a formal process to find a suitable BEE shareholder for SACMH.

Negotiations are still in progress. If JSW's negotiations with one of these parties are successful, it may have an impact on the price of the company's securities. Accordingly, shareholders are advised to exercise caution when dealing in the company's securities.

18 October 2012

Johannesburg

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