

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1994/009012/06)
(Share Code: SAH ISIN Code: ZAE000102034)
("SACMH" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited ("JSE"), companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

Shareholders are advised that SACMH is currently in the process of finalising its results for the year ended 31 December 2012. It is anticipated, with a reasonable degree of certainty, that SACMH will reflect a basic loss per share and headline loss per share of between 10.36 cents and 12.66 cents per share for the year ended 31 December 2012. (31 December 2011: basic loss per share of 21.78 cents and headline loss per share of 20.66 cents).

The financial information on which this trading statement is based has not been reviewed by the company's auditors. The company's results for the year ended 31 December 2012 are expected to be released on SENS by 28 March 2013.

22 March 2013
Johannesburg

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