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**JSE LIMITED - South African Coal Mining Holdings Limited-Emphasis of matter**

5 Apr 2013

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South African Coal Mining Holdings Limited-Emphasis of matter

SOUTH AFRICAN COAL MINING HOLDINGS LIMITED  
(ISTIN: ZAE000102034 ALPHA CODE: SAH)

South African Coal Mining Holdings Limited-Emphasis of matter

The Johannesburg Stock Exchange ("JSE") wishes to advise that the auditors report on the above

Company's Reviewed Provisional Results for the year ended 31 December 2012 contains a modification.

Shareholders are advised to refer to the provisional results to ascertain the exact nature of the modification.

Accordingly, the company's listing on the trading system will continue to reflect an "E" annotation to indicate the modification. The annotation will be removed when the company's auditor's report no longer contains a modification.

This announcement has been placed by the JSE in the interest of shareholders.

5 April 2013

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