

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009012/06
Share code: SAH ISIN: ZAE000102034
("SACMH" or "the company")

Further cautionary announcement re BEE transaction

Shareholders are referred to the announcements made on 6 September, 19 October and 30 November 2012 and 16 January and 27 February 2013, and the previous announcements referred to therein, in which it was *inter alia* stated that JSW Energy Natural Resources South Africa (Pty) Limited ("JSW"), the majority shareholder of the company, has commenced a formal process to find a suitable BEE shareholder for SACMH.

Negotiations are still in progress. If JSW's negotiations with one of these parties are successful, it may have an impact on the price of the company's securities. Accordingly, shareholders are advised to continue exercising caution when dealing in the company's securities.

11 April 2013

Johannesburg

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