

South African Coal Mining Holdings Limited

(Incorporated in the Republic of South Africa)

Registration number 1994/009012/06

Share code: SAH ISIN code: ZAE0000102034

("SACMH", "the group" or "the company")

No change statement and notice of the annual general meeting

Shareholders are advised that the annual financial statements of SACMH for the year ending 31 December 2012 were distributed today.

These annual financial statements contain no modifications to the reviewed results published on SENS on 27 March 2013.

Notice is hereby given that the annual general meeting of shareholders will be held at 10:00 on Wednesday, 14 August 2013 at the offices of the company, 1st Floor, 198 Oxford Road, Illovo, Sandton.

28 June 2013
Johannesburg

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