

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
(Registration number: 1994/009012/06)
(Share Code: SAH ISIN Code: ZAE000102034)
("SACMH" or "the Company")

TRADING STATEMENT

In terms of the Listings Requirements of the JSE Limited ("JSE"), companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

Shareholders are advised that SACMH is currently in the process of finalising its results for the six months ended 30 June 2013. It is anticipated, with a reasonable degree of certainty, that SACMH will reflect a basic loss per share and headline loss per share of between 12.50 cents and 14.50 cents per share for the six months ended 30 June 2013. (30 June 2012: basic and headline loss per share of 7.84 cents).

The financial information on which this trading statement is based has not been reviewed by the company's auditors. The company's interim results for the six months ended 30 June 2013 are expected to be released on SENS by 30 September 2013.

17 September 2013
Johannesburg

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