

South African Coal Mining Holdings Limited  
(Incorporated in the Republic of South Africa)  
(Registration number: 1994/009012/06)  
(Share Code: SAH ISIN Code: ZAE000102034)  
("SACMH" or "the Company")

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**TRADING STATEMENT**

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In terms of the Listings Requirements of the JSE Limited ("JSE"), companies are required to publish a trading statement as soon as they are satisfied that a reasonable degree of certainty exists that the financial results for the period to be reported on will differ by 20% or more from the financial results for the previous corresponding period.

Shareholders are advised that SACMH is currently in the process of finalising its provisional results for the financial year ended 31 December 2013. It is anticipated, with a reasonable degree of certainty, that SACMH will reflect a basic loss per share of between 34.5 cents and 36.5 cents and headline loss per share of between 16.3 cents and 18.0 cents per share for the financial year ended 31 December 2013. (31 December 2012: basic loss 10.79 cents and headline loss per share of cents of 11.51 cents per share).

The financial information on which this trading statement is based has not been reviewed by the company's auditors, Mazars. The company's provisional results for the financial year end 31 December 2013 are expected to be released on SENS by 28 March 2014.

24 March 2014  
Johannesburg

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