

**South African Coal Mining Holdings Limited**

(Incorporated in the Republic of South Africa)

Registration number 1994/009012/06

Share code: SAH ISIN code: ZAE0000102034

("SACMH", "the group" or "the company")

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**No change statement and notice of the annual general meeting**

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Shareholders are advised that the annual financial statements of SACMH for the year ending 31 December 2013 were distributed today.

These annual financial statements contain no modifications to the reviewed results published on SENS on 28 March 2014.

Notice is hereby given that the annual general meeting of shareholders will be held at 10:00 on Wednesday, 10 September 2014 at the offices of the company, 1<sup>st</sup> Floor, 198 Oxford Road, Illovo, Sandton.

31 July 2013  
Johannesburg

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