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SAH - South African Coal Mining Hldgs Ltd - Gen - South African Coal Mining Holdings Limited - Emphasis Of Matter - 04/08/2014

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(ISIN: ZAE000102034 ALPHA CODE: SAH)

South African Coal Mining Holdings Limited - Emphasis of matter

The Johannesburg Stock Exchange ("JSE") wishes to advise that the audit opinion on the above Company's Annual Financial Statements for the year ended 31 December 2013 contains a modification. Shareholders are advised to refer to the annual financial statements to ascertain the exact nature of the modification.

Accordingly, the company's listing on the JSE trading system will continue to reflect an "E" annotation to indicate the modification. The annotation will be removed when the company's auditor's report no longer contains a modification.

This announcement has been placed by the JSE in the interest of shareholders.

4 August 2014

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