

SOUTH AFRICA COAL MINING HOLDINGS LIMITED  
(Incorporated in the Republic of South Africa)  
(Registration number 1994/009012/06)  
(JSE code: SAH ISIN: ZAE000102034)  
("SACMH" or "the company")

---

Notification in terms of section 122(3) of the Companies Act and paragraph 3.83(b) of the JSE Listings Requirements

---

Shareholders are advised that JSW Energy Natural Resources South Africa (Pty) Limited ("JSW SA"), the controlling shareholder of SACMH, has sold 26% of its shareholding in SACMH to Comogen (Pty) Limited, a historically disadvantaged South African company that is 100% black owned and controlled.

In compliance with section 122(3)(b) of the Companies Act, 2008 (Act 71 of 2008) ("Companies Act") and paragraph 3.83(b) of the JSE Listings Requirements, shareholders are advised that SACMH has received notification in terms of section 122(1) of the Companies Act that JSW SA has disposed of a beneficial interest in the ordinary shares of the company, such that its direct beneficial interest after the disposal of securities of the company amounts to 8,79% of the total number of issued securities of the company and its indirect beneficial interest amounts to 67,25%.

29 July 2015  
Johannesburg

Sponsor  
Exchange Sponsors