

**SOUTH AFRICAN COAL MINING HOLDINGS LIMITED**

(Incorporated in the Republic of South Africa)

(Registration number 1994/009012/06)

(JSE code: SAH ISIN: ZAE000102034)

("SACMH" or "the company")

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**Correction to firm intention announcement in terms of Regulation 101 of the Companies Regulations, 2011 of the Companies Act, 2008, in respect of the proposed delisting of SACMH and an offer to all remaining shareholders**

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Shareholders are referred to the firm intention announcement released on SENS on 19 October 2015.

At the end of the 1<sup>st</sup> paragraph it was stated that the offer will be made by JSW Energy Natural Resources South Africa Proprietary Limited ("JSW SA"), which currently holds 76,04% of the issued shares of SACMH. This was an error. JSW SA currently, directly and indirectly, holds 67.27% of the issued shares of SACMH.

20 October 2015

Johannesburg

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