

South African Coal Mining Holdings Limited
(Incorporated in the Republic of South Africa)
Registration number 1994/009012/06
Share code: SAH ISIN: ZAE0000102034
("SACMH" or "the company")

ERRATUM RE HEADLINE LOSS IN REVIEWED CONDENSED RESULTS OF SACMH AND ITS SUBSIDIARIES ("THE GROUP") FOR THE 6 MONTHS ENDED 30 JUNE 2015

Shareholders are referred to the reviewed condensed results for the Group published on SENS on 15 March 2016. The note to the statement of comprehensive income read as follows:

NOTE TO THE STATEMENT OF COMPREHENSIVE INCOME

| | 30 June 2015 Reviewed | 30 June 2014 Reviewed |
|--|----------------------------------|----------------------------------|
| Ordinary shares ('000) | | |
| -In issue | 452 454 | 452 454 |
| -Weighted Average | 452 454 | 452 454 |
| -Diluted Weighted Average | 452 454 | 452 454 |
| | R'000 | R'000 |
| Determinations of headline loss: | | |
| Loss attributable to ordinary shareholders | (61 313) | (39 251) |
| Less : Tax Effect | 14 545 | - |
| Headline Loss | (46 768) | (39 251) |
| Headline and diluted loss per share(cents) | (10.27) | (8.67) |

An error has now been discovered in the calculation of the headline loss in the note above. Consequently the last five rows above are hereby withdrawn and substituted by the following:

| | R'000 | R'000 |
|--|-----------------|-----------------|
| Determinations of headline loss: | | |
| Loss attributable to ordinary shareholders | (61 313) | (39 251) |
| Headline Loss | (61 313) | (39 251) |
| Headline and diluted loss per share(cents) | (13.55) | (8.67) |

The error only affects the headline loss in the statement of comprehensive income. The rest of the reviewed condensed results for the Group as published on 15 March 2016 remain unaltered.

The complete reviewed condensed results as corrected have been re-published on the company's website www.sacmh.co.za/investors

K G Harris
Chief Executive Officer

CP Tated
Chief Financial Officer

22 March 2016

Directors: KG Harris (CEO), CP Tated (CFO)*, K Ashraff (Independent non-executive)**, MCH Dhlamini (Independent non-executive), L R Mamba (Non-executive), JM Mokgokong (Independent non-executive) PP Menon(non-executive)* *India ** Swaziland

Registered office: 1st Floor, 198 Oxford Road, Illovo, Sandton

Company secretary: Mrs P F Smit

Transfer secretary: Computershare Investor Services (Pty) Ltd

Sponsor: Exchange Sponsors

Auditors: Nkonki Incorporated

Website: www.sacmh.co.za